

**EXHIBIT A**

**Blackstone Advisory Partners L.P.**

November 15, 2011

Mr. Fred Festa  
 Chairman, President and Chief Executive Officer  
 W. R. Grace & Co.  
 7500 Grace Drive  
 Columbia, Maryland 21044

Monthly Advisory Fee for the period of July 1, 2011 through July 31, 2011: \$ 175,000.00

Out-of-pocket expenses processed for the period through July 31, 2011:<sup>(1)</sup>

Ground Transportation	\$ 32.50	
Communications	15.34	
Meals	52.67	
Document Production	40.00	
Research	756.25	896.76
		<hr/>
Subtotal		175,896.76
Less: Payment Received		(140,896.76)
		<hr/>
<b>Total Amount Due</b>		<b>\$ 35,000.00</b>
		<hr/> <hr/>

**Please wire transfer funds to:**

JP Morgan Chase  
 One Chase Manhattan Plaza  
 New York, NY 10017  
 ABA# 021 000 021  
 Credit Account: Blackstone Advisory Partners L.P.  
 Account Receivable Dept. 16th Floor  
 Account # 066-287472

**Invoice Number: 60767**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Blackstone Advisory Partners L.P.**  
 345 Park Avenue  
 New York, NY 10154  
 212 583-5000

**W. R. Grace & Co.**  
**Summary of Expenses**  
**Through July 31, 2011**  
**Invoice No. 60767**

	<b>GL Detail Jul-11</b>	<b>Total Expenses</b>
Ground Transportation - Local Travel	\$ 32.50	\$ 32.50
Communications - Teleconferencing	15.34	15.34
Employee Meals	52.67	52.67
Document Production	40.00	40.00
Internal Research	756.25	756.25
<b>Total Expenses</b>	<b>\$ 896.76</b>	<b>\$ 896.76</b>
<b>Ground Transportation</b>		<b>\$ 32.50</b>
<b>Communications</b>		<b>15.34</b>
<b>Meals</b>		<b>52.67</b>
<b>Document Production</b>		<b>40.00</b>
<b>Research</b>		<b>756.25</b>
<b>Total Expenses</b>		<b>\$ 896.76</b>

**W. R. Grace & Co.**  
**Detail of Expenses Processed**  
**Through July 31, 2011**  
**Invoice No. 60767**

**Ground Transportation - Local Travel**

Harrison (weeknight taxi home from Blackstone while working late)	06/24/11	13.70	
Harrison (weekend taxi to Blackstone from home)	06/25/11	6.00	
Harrison (weekend taxi home from Blackstone)	06/25/11	5.10	
Harrison (weeknight taxi home from Blackstone while working late)	06/27/11	7.70	
<b>Subtotal - Ground Transportation - Local Travel</b>			<b>\$ 32.50</b>

**Communications - Teleconferencing**

Schlesinger	03/24/11	15.34	
<b>Subtotal - Communications - Teleconferencing</b>			<b>15.34</b>

**Employee Meals**

Harrison (weekend working lunch meal @ Blackstone)	06/25/11	16.92	
Harrison (weekend working dinner meal @ Blackstone)	06/25/11	25.00	
Harrison (weekend working lunch meal @ Blackstone)	06/26/11	10.75	
<b>Subtotal - Employee Meals</b>			<b>52.67</b>

**Document Production**

Harrison (400 black & white photocopies calculated @ a rate of \$0.10 per page)	06/24/11	40.00	
<b>Subtotal - Document Production</b>			<b>40.00</b>

**Internal Research**

Harrison (online data research)	07/04/11	145.00	
Harrison (online data research)	07/11/11	611.25	
<b>Subtotal - Internal Research</b>			<b>756.25</b>
<b>Total Expenses</b>			<b>\$ 896.76</b>

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Title	Hours
Jamie O'Connell	Managing Director	17.1
Patrick Schumacher	Managing Director	21.5
Adam Schlesinger	Associate	39.1
Christopher Yamamoto	Associate	73.0
Philip Harrison	Analyst	45.3
Cathy Gao	Analyst	89.0
Ben Jaffe	Analyst	10.0
<b>Total</b>		<b><u>295.0</u></b>

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/05/11	1.5	Business Analysis	Review financial analysis
Christopher Yamamoto	07/05/11	3.0	Business Analysis	Project Larch
Adam Schlesinger	07/06/11	1.0	Business Analysis	Review financial analysis
Cathy Gao	07/06/11	1.0	Business Analysis	Project Larch
Cathy Gao	07/06/11	1.0	Business Analysis	Project Larch
Cathy Gao	07/06/11	4.0	Business Analysis	Project Larch
Christopher Yamamoto	07/06/11	1.0	Business Analysis	Project Larch
Christopher Yamamoto	07/06/11	5.0	Business Analysis	Project Larch
Patrick Schumacher	07/06/11	0.5	Business Analysis	Project Larch
Adam Schlesinger	07/07/11	1.5	Business Analysis	Review financial analysis
Adam Schlesinger	07/07/11	0.5	Business Analysis	Internal call regarding exit financing
Cathy Gao	07/07/11	4.0	Business Analysis	Project Larch
Christopher Yamamoto	07/07/11	5.0	Business Analysis	Project Larch
Jamie O'Connell	07/07/11	0.5	Business Analysis	Financial analysis
Jamie O'Connell	07/07/11	0.5	Business Analysis	Internal call regarding exit financing
Cathy Gao	07/08/11	1.0	Business Analysis	Project Larch
Cathy Gao	07/08/11	10.0	Business Analysis	Project Larch
Patrick Schumacher	07/08/11	1.0	Business Analysis	Project Larch - Call with management
Jamie O'Connell	07/09/11	0.7	Business Analysis	Financial analysis
Adam Schlesinger	07/11/11	0.3	Business Analysis	Internal team meeting regarding financial analysis
Cathy Gao	07/11/11	7.0	Business Analysis	Project Larch
Jamie O'Connell	07/11/11	0.3	Business Analysis	Internal team meeting regarding financial analysis
Jamie O'Connell	07/11/11	0.8	Business Analysis	Review financial analysis
Philip Harrison	07/11/11	0.3	Business Analysis	Internal team meeting regarding financial analysis
Cathy Gao	07/12/11	1.0	Business Analysis	Project Larch
Cathy Gao	07/12/11	6.0	Business Analysis	Project Larch
Christopher Yamamoto	07/12/11	1.0	Business Analysis	Project Larch
Patrick Schumacher	07/12/11	1.0	Business Analysis	Project Larch
Cathy Gao	07/13/11	7.0	Business Analysis	Project Larch
Patrick Schumacher	07/13/11	0.5	Business Analysis	Project Larch - Call with counsel
Cathy Gao	07/14/11	7.0	Business Analysis	Project Larch
Christopher Yamamoto	07/14/11	8.0	Business Analysis	Project Larch
Cathy Gao	07/15/11	10.0	Business Analysis	Project Larch
Christopher Yamamoto	07/15/11	8.0	Business Analysis	Project Larch
Philip Harrison	07/15/11	1.0	Business Analysis	Call with management regarding Project Larch
Christopher Yamamoto	07/16/11	10.0	Business Analysis	Project Larch
Patrick Schumacher	07/16/11	4.0	Business Analysis	Project Larch
Cathy Gao	07/17/11	12.0	Business Analysis	Project Larch
Christopher Yamamoto	07/17/11	10.0	Business Analysis	Project Larch
Patrick Schumacher	07/17/11	4.0	Business Analysis	Project Larch
Adam Schlesinger	07/18/11	1.0	Business Analysis	Call with management regarding Project Larch
Cathy Gao	07/18/11	4.0	Business Analysis	Project Larch
Cathy Gao	07/18/11	1.0	Business Analysis	Project Larch - Call with management
Cathy Gao	07/18/11	1.0	Business Analysis	Project Larch - Call with management

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Christopher Yamamoto	07/18/11	6.0	Business Analysis	Project Larch
Christopher Yamamoto	07/18/11	1.0	Business Analysis	Project Larch - Call with management
Christopher Yamamoto	07/18/11	1.0	Business Analysis	Project Larch - Call with management
Patrick Schumacher	07/18/11	1.0	Business Analysis	Project Larch - Call with management
Patrick Schumacher	07/18/11	1.0	Business Analysis	Project Larch - Call with management
Philip Harrison	07/18/11	1.0	Business Analysis	Call with management regarding Project Larch
Cathy Gao	07/19/11	4.0	Business Analysis	Project Larch
Christopher Yamamoto	07/19/11	6.0	Business Analysis	Project Larch
Cathy Gao	07/21/11	1.0	Business Analysis	Project Larch - Call with management
Christopher Yamamoto	07/21/11	1.0	Business Analysis	Project Larch - Call with management
Patrick Schumacher	07/21/11	1.0	Business Analysis	Project Larch - Call with management
Cathy Gao	07/25/11	1.0	Business Analysis	Project Larch
Christopher Yamamoto	07/25/11	1.0	Business Analysis	Project Larch
Patrick Schumacher	07/25/11	1.0	Business Analysis	Project Larch
Adam Schlesinger	07/26/11	0.1	Business Analysis	Internal call regarding Project Larch
Jamie O'Connell	07/26/11	0.1	Business Analysis	Internal call regarding Project Larch
Patrick Schumacher	07/26/11	2.0	Business Analysis	Project Larch
Cathy Gao	07/28/11	1.0	Business Analysis	Project Larch
Christopher Yamamoto	07/28/11	1.0	Business Analysis	Project Larch
Patrick Schumacher	07/28/11	1.0	Business Analysis	Project Larch - Call with management
Patrick Schumacher	07/28/11	1.0	Business Analysis	Project Larch
Adam Schlesinger	07/29/11	0.5	Business Analysis	Internal meeting with P. Harrison and B. Jaffe
Ben Jaffe	07/29/11	0.5	Business Analysis	Internal meeting with P. Harrison and A. Schlesinger
Ben Jaffe	07/29/11	4.5	Business Analysis	Document analysis
Ben Jaffe	07/29/11	5.0	Business Analysis	Document analysis
Cathy Gao	07/29/11	1.0	Business Analysis	Project Larch
Christopher Yamamoto	07/29/11	2.0	Business Analysis	Project Larch
Philip Harrison	07/29/11	0.5	Business Analysis	Internal meeting with B. Jaffe and A. Schlesinger
		<u>196.1</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	07/05/11	0.4	Case Administration	Call with counsel regarding hearing and other matters
Jamie O'Connell	07/10/11	0.5	Case Administration	Review presentation to management prepared by counsel
Jamie O'Connell	07/10/11	0.2	Case Administration	Call with counsel regarding management presentation
Jamie O'Connell	07/12/11	0.5	Case Administration	Meeting with counsel to prepare for meeting with management
Jamie O'Connell	07/12/11	2.0	Case Administration	Meeting with management and counsel regarding various case matters
Adam Schlesinger	07/18/11	1.0	Case Administration	Review draft filings
Adam Schlesinger	07/20/11	0.5	Case Administration	Review draft filings
Jamie O'Connell	07/20/11	0.2	Case Administration	Call with management regarding plan matter
		<u>5.3</u>		



**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/01/11	1.0	Claims Analysis Objection/Resolution	Review claims analysis
Adam Schlesinger	07/07/11	0.5	Claims Analysis Objection/Resolution	Call with management regarding claims
Philip Harrison	07/07/11	0.5	Claims Analysis Objection/Resolution	Call with management regarding claims
Philip Harrison	07/11/11	1.0	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	07/21/11	0.2	Claims Analysis Objection/Resolution	Review claims analysis
Adam Schlesinger	07/27/11	0.3	Claims Analysis Objection/Resolution	Call with management and counsel regarding claims
Jamie O'Connell	07/27/11	0.3	Claims Analysis Objection/Resolution	Call with management and counsel regarding claims
Jamie O'Connell	07/28/11	1.3	Claims Analysis Objection/Resolution	Calls and analyses regarding claims
		<u>5.1</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/01/11	1.0	Committee	Correspondence with committees regarding information request
Adam Schlesinger	07/01/11	0.5	Committee	Call with committee regarding information request
Adam Schlesinger	07/01/11	0.5	Committee	Review financial analysis
Adam Schlesinger	07/05/11	0.5	Committee	Correspondence with committees regarding information request
Adam Schlesinger	07/06/11	0.5	Committee	Call with counsel regarding committee information requests
Adam Schlesinger	07/07/11	0.5	Committee	Call with committee advisor regarding warrant
Jamie O'Connell	07/07/11	0.5	Committee	Call with committee advisor regarding warrant
Jamie O'Connell	07/07/11	0.5	Committee	Correspondence to management regarding discussion with committee advisor
Philip Harrison	07/07/11	0.5	Committee	Call with committee advisor regarding warrant
Adam Schlesinger	07/08/11	0.5	Committee	Call with management and counsel regarding committee information requests
Cathy Gao	07/08/11	1.0	Committee	Project Larch
Jamie O'Connell	07/08/11	0.5	Committee	Call with management and counsel regarding committee information requests
Philip Harrison	07/08/11	0.5	Committee	Call with management and counsel regarding committee information requests
Adam Schlesinger	07/11/11	0.2	Committee	Call with committee advisor
Adam Schlesinger	07/11/11	0.2	Committee	Internal call regarding committee matter
Jamie O'Connell	07/11/11	0.2	Committee	Call with committee advisor
Jamie O'Connell	07/11/11	0.4	Committee	Correspondence to management regarding discussion with committee advisor
Jamie O'Connell	07/11/11	0.2	Committee	Internal call regarding committee matter
Philip Harrison	07/11/11	0.2	Committee	Call with committee advisor
Adam Schlesinger	07/12/11	1.0	Committee	Call with management and counsel regarding committee information requests
Adam Schlesinger	07/12/11	0.5	Committee	Correspondence regarding committee information request
Jamie O'Connell	07/12/11	0.5	Committee	Analysis and correspondence in connection with committee advisor discussion
Adam Schlesinger	07/13/11	0.8	Committee	Call with committee advisors regarding Project Larch
Adam Schlesinger	07/13/11	2.5	Committee	Committee information requests
Jamie O'Connell	07/13/11	0.2	Committee	Call with management regarding Project Larch
Jamie O'Connell	07/13/11	0.8	Committee	Call with committee advisors regarding Project Larch
Philip Harrison	07/13/11	0.8	Committee	Call with committee advisors regarding Project Larch
Adam Schlesinger	07/14/11	0.5	Committee	Committee information requests
Cathy Gao	07/14/11	1.0	Committee	Project Larch
Christopher Yamamoto	07/14/11	1.0	Committee	Project Larch
Patrick Schumacher	07/14/11	1.0	Committee	Project Larch
Jamie O'Connell	07/15/11	0.3	Committee	Calls with financial advisors regarding Project Larch
Jamie O'Connell	07/15/11	1.1	Committee	Call with management regarding Project Larch
Jamie O'Connell	07/15/11	0.4	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Philip Harrison	07/15/11	0.4	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Adam Schlesinger	07/18/11	0.8	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Adam Schlesinger	07/18/11	0.5	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Adam Schlesinger	07/18/11	0.5	Committee	Committee information requests
Cathy Gao	07/18/11	1.0	Committee	Project Larch
Cathy Gao	07/18/11	0.5	Committee	Project Larch
Christopher Yamamoto	07/18/11	1.0	Committee	Project Larch
Christopher Yamamoto	07/18/11	0.5	Committee	Project Larch
Patrick Schumacher	07/18/11	1.0	Committee	Project Larch
Patrick Schumacher	07/18/11	0.5	Committee	Project Larch

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Philip Harrison	07/18/11	0.8	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Philip Harrison	07/18/11	0.5	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Adam Schlesinger	07/20/11	0.5	Committee	Committee information requests
Adam Schlesinger	07/20/11	0.3	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Cathy Gao	07/20/11	0.5	Committee	Project Larch
Christopher Yamamoto	07/20/11	0.5	Committee	Project Larch - Committee Call (update)
Jamie O'Connell	07/20/11	0.2	Committee	Correspondence to financial advisors regarding Project Larch
Jamie O'Connell	07/20/11	0.1	Committee	Call with management regarding Project Larch
Jamie O'Connell	07/20/11	0.3	Committee	Call with counsel and financial advisors to committees regarding Project Larch
Adam Schlesinger	07/26/11	0.1	Committee	Call with J. Radecki regarding Project Larch
Jamie O'Connell	07/26/11	0.1	Committee	Call with J. Radecki regarding Project Larch
		<u>31.9</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Philip Harrison	07/04/11	3.0	Corporate Finance	Financial analysis
Philip Harrison	07/05/11	3.0	Corporate Finance	Financial analysis
Philip Harrison	07/06/11	3.0	Corporate Finance	Financial analysis
Adam Schlesinger	07/11/11	0.5	Corporate Finance	Call with management regarding deferred payment obligation
Adam Schlesinger	07/11/11	0.5	Corporate Finance	Emergence model
Philip Harrison	07/11/11	0.5	Corporate Finance	Call with management regarding deferred payment obligation
Adam Schlesinger	07/15/11	0.5	Corporate Finance	Financial analysis regarding warrant
Philip Harrison	07/15/11	1.0	Corporate Finance	Financial analysis
Adam Schlesinger	07/18/11	1.0	Corporate Finance	Financial analysis regarding warrant
Adam Schlesinger	07/22/11	0.5	Corporate Finance	Call with management to discuss NOL valuation
Adam Schlesinger	07/22/11	3.0	Corporate Finance	Valuation analyses
Philip Harrison	07/22/11	0.5	Corporate Finance	Call with management to discuss NOL valuation
Philip Harrison	07/25/11	1.5	Corporate Finance	Claims analysis
Adam Schlesinger	07/26/11	0.7	Corporate Finance	Earnings call
Jamie O'Connell	07/26/11	0.7	Corporate Finance	Earnings call
		<u>19.9</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	07/11/11	1.0	Fee Applications	Draft fee application
Jamie O'Connell	07/15/11	0.4	Fee Applications	Review draft fee statement
Adam Schlesinger	07/18/11	0.5	Fee Applications	Draft fee application
Adam Schlesinger	07/19/11	0.3	Fee Applications	Draft fee application
		<u>2.2</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Philip Harrison	07/07/11	3.0	Financing	Exit financing analyses
Philip Harrison	07/08/11	5.0	Financing	Exit financing analyses
Jamie O'Connell	07/10/11	0.2	Financing	Correspondence regarding exit financing
Philip Harrison	07/10/11	7.0	Financing	Exit financing analyses
Adam Schlesinger	07/11/11	3.0	Financing	Exit financing analyses
Philip Harrison	07/11/11	4.0	Financing	Exit financing analyses
Philip Harrison	07/11/11	1.5	Financing	Exit financing analyses
Adam Schlesinger	07/12/11	3.0	Financing	Exit financing analyses
Philip Harrison	07/12/11	3.0	Financing	Exit financing analyses
Philip Harrison	07/12/11	0.3	Financing	Call with management regarding exit financing
Philip Harrison	07/12/11	1.0	Financing	Exit financing analyses
Adam Schlesinger	07/21/11	1.5	Financing	Exit financing analyses
Adam Schlesinger	07/25/11	1.0	Financing	Exit financing analyses
		<u>33.5</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
JULY 1, 2011 THROUGH JULY 31, 2011**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	07/11/11	1.0	Non-Working Travel Time	Travel from New York to Columbia, MD
		<u>1.0</u>		

## Blackstone Advisory Partners L.P.

November 15, 2011

Mr. Fred Festa  
Chairman, President and Chief Executive Officer  
W. R. Grace & Co.  
7500 Grace Drive  
Columbia, Maryland 21044

Monthly Advisory Fee for the period of August 1, 2011 through August 31, 2011: \$ 125,000.00

Out-of-pocket expenses processed for the period through August 31, 2011:<sup>(1)</sup>

Ground Transportation	\$	199.71	
Meals		256.14	
Document Production		66.40	
Research		151.25	
Publishing Services		161.00	834.50
<b>Total Amount Due</b>	<b>\$</b>		<b>125,834.50</b>

**Please wire transfer funds to:**

JP Morgan Chase  
One Chase Manhattan Plaza  
New York, NY 10017  
ABA# 021 000 021  
Credit Account: Blackstone Advisory Partners L.P.  
Account Receivable Dept. 16th Floor  
Account # 066-287472

**Invoice Number: 61084**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Blackstone Advisory Partners L.P.**  
345 Park Avenue  
New York, NY 10154  
212 583-5000



**W. R. Grace & Co.**  
**Summary of Expenses**  
**Through August 31, 2011**  
**Invoice No. 61084**

	<b>GL Detail Aug-11</b>	<b>Total Expenses</b>
Ground Transportation - Local Travel	\$ 199.71	\$ 199.71
Employee Meals	256.14	256.14
Document Production	66.40	66.40
Internal Research	151.25	151.25
Publishing Services	161.00	161.00
<b>Total Expenses</b>	<b>\$ 834.50</b>	<b>\$ 834.50</b>
<b>Ground Transportation</b>		<b>\$ 199.71</b>
<b>Meals</b>		<b>256.14</b>
<b>Document Production</b>		<b>66.40</b>
<b>Research</b>		<b>151.25</b>
<b>Publishing Services</b>		<b>161.00</b>
<b>Total Expenses</b>		<b>\$ 834.50</b>

**W. R. Grace & Co.**  
**Detail of Expenses Processed**  
**Through August 31, 2011**  
**Invoice No. 61084**

**Ground Transportation - Local Travel**

Harrison (taxi to Blackstone from home on holiday)	07/04/11	5.60	
Harrison (taxi home from Blackstone on holiday)	07/04/11	12.50	
Harrison (weeknight taxi home from Blackstone after working late)	07/05/11	7.30	
Harrison (weeknight taxi home from Blackstone after working late)	07/06/11	7.30	
Harrison (weeknight taxi home from Blackstone after working late)	07/07/11	10.50	
Harrison (weekend taxi to Blackstone from home)	07/10/11	6.40	
Harrison (weekend taxi home from Blackstone)	07/10/11	6.80	
Harrison (weeknight taxi home from Blackstone after working late)	07/11/11	7.70	
Harrison (weeknight taxi home from Blackstone after working late)	07/12/11	7.70	
Harrison (weeknight taxi home from Blackstone after working late)	08/01/11	7.30	
Harrison (weeknight taxi home from Blackstone after working late)	08/02/11	8.10	
Schlesinger (weeknight taxi home from Blackstone after working late)	06/16/11	34.44	
Schlesinger (weeknight taxi home from Blackstone after working late)	06/23/11	27.25	
Schlesinger (weeknight taxi home from Blackstone after working late)	07/07/11	27.90	
Schlesinger (weeknight taxi home from Blackstone after working late)	07/12/11	22.92	
<b>Subtotal - Ground Transportation - Local Travel</b>			<b>\$ 199.71</b>

**Employee Meals**

Harrison (weekend working dinner meal @ Blackstone)	06/26/11	19.41	
Harrison (weekend working lunch meal @ Blackstone)	07/04/11	11.73	
Harrison (weekend working dinner meal @ Blackstone)	07/04/11	25.00	
Harrison (weekend working dinner meal @ Blackstone)	07/10/11	25.00	
Harrison (weeknight working dinner meal @ Blackstone while working late)	07/11/11	25.00	
Harrison (weeknight working dinner meal @ Blackstone while working late)	07/12/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	06/15/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	06/16/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	06/27/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/12/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/18/11	25.00	
<b>Subtotal - Employee Meals</b>			<b>256.14</b>

**Document Production**

Harrison (664 black & white photocopies calculated @ a rate of \$0.10 per page)	07/29/11	66.40	
<b>Subtotal - Document Production</b>			<b>66.40</b>

**Internal Research**

Harrison (online data research)	07/29/11	151.25	
<b>Subtotal - Internal Research</b>			<b>151.25</b>

**Publishing Services**

Harrison (preparation of materials for meetings)	07/29/11	161.00	
<b>Subtotal - Publishing Services</b>			<b>161.00</b>

**Total Expenses****\$ 834.50**

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Jamie O'Connell	Managing Director	21.9
Adam Schlesinger	Associate	38.2
Philip Harrison	Analyst	8.5
Ben Jaffe	Analyst	81.0
	<b>Total</b>	<u><u>149.6</u></u>

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

Professional	Date	Hours	Category	Explanation
Ben Jaffe	08/01/11	3.0	Business Analysis	Company research
Ben Jaffe	08/04/11	2.0	Business Analysis	Company research
Ben Jaffe	08/23/11	3.0	Business Analysis	Business analysis
		<u>8.0</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	08/16/11	0.3	Case Administration	Call and correspondence regarding various matters
Ben Jaffe	08/16/11	0.3	Case Administration	Call and correspondence regarding various matters
Jamie O'Connell	08/16/11	0.3	Case Administration	Call and correspondence regarding various matters
Ben Jaffe	08/30/11	1.0	Case Administration	Conference call with management and counsel regarding draft document
Ben Jaffe	08/30/11	0.3	Case Administration	Call with J. O'Connell regarding draft document
Jamie O'Connell	08/30/11	1.0	Case Administration	Conference call with management and counsel regarding draft document
Jamie O'Connell	08/30/11	0.3	Case Administration	Call with B. Jaffe regarding draft document
Jamie O'Connell	08/30/11	0.3	Case Administration	Correspondence regarding draft document
Jamie O'Connell	08/30/11	0.2	Case Administration	Call with counsel regarding draft document
Ben Jaffe	08/31/11	0.5	Case Administration	Call with counsel regarding draft document
Jamie O'Connell	08/31/11	0.5	Case Administration	Call with counsel regarding draft document
		<u>5.0</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	08/01/11	1.5	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	08/01/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	08/01/11	0.6	Claims Analysis Objection/Resolution	Claims analysis
Philip Harrison	08/01/11	3.5	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	08/02/11	0.5	Claims Analysis Objection/Resolution	Call with claims agent regarding claims
Adam Schlesinger	08/02/11	1.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	08/02/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	08/02/11	1.5	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	08/02/11	0.6	Claims Analysis Objection/Resolution	Claims analysis
Philip Harrison	08/02/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Philip Harrison	08/02/11	1.5	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	08/03/11	0.4	Claims Analysis Objection/Resolution	Call with management and related correspondence regarding claims analysis
Adam Schlesinger	08/04/11	0.2	Claims Analysis Objection/Resolution	Call with claims agent regarding claims
Adam Schlesinger	08/15/11	0.3	Claims Analysis Objection/Resolution	Conference call with BMC
Ben Jaffe	08/15/11	0.3	Claims Analysis Objection/Resolution	Conference call with BMC
Adam Schlesinger	08/17/11	0.5	Claims Analysis Objection/Resolution	Review claims analysis
Adam Schlesinger	08/17/11	1.0	Claims Analysis Objection/Resolution	Call with management regarding claims
Ben Jaffe	08/17/11	1.0	Claims Analysis Objection/Resolution	Call with management regarding claims
Ben Jaffe	08/18/11	3.5	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	08/19/11	0.5	Claims Analysis Objection/Resolution	Review claims analysis
Ben Jaffe	08/19/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	08/21/11	3.5	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	08/22/11	1.0	Claims Analysis Objection/Resolution	Review claims analysis
Ben Jaffe	08/22/11	3.5	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	08/24/11	0.5	Claims Analysis Objection/Resolution	Call with BMC regarding claims database
Adam Schlesinger	08/24/11	0.5	Claims Analysis Objection/Resolution	Call with management regarding claims
Ben Jaffe	08/24/11	0.5	Claims Analysis Objection/Resolution	Call with BMC regarding claims database
Ben Jaffe	08/24/11	0.5	Claims Analysis Objection/Resolution	Call with management regarding claims
Adam Schlesinger	08/26/11	0.7	Claims Analysis Objection/Resolution	Call with management regarding claims
Adam Schlesinger	08/26/11	0.5	Claims Analysis Objection/Resolution	Call with BMC regarding claims database
Ben Jaffe	08/26/11	0.7	Claims Analysis Objection/Resolution	Call with management regarding claims
Ben Jaffe	08/26/11	0.5	Claims Analysis Objection/Resolution	Call with BMC regarding claims database
Ben Jaffe	08/28/11	2.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	08/29/11	3.5	Claims Analysis Objection/Resolution	Document review and claims analysis
Ben Jaffe	08/30/11	0.3	Claims Analysis Objection/Resolution	Call with J. O'Connell regarding claims analysis
Ben Jaffe	08/30/11	2.0	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	08/30/11	0.3	Claims Analysis Objection/Resolution	Call with B. Jaffe regarding claims analysis
Ben Jaffe	08/31/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
		<u>55.9</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	08/09/11	0.4	Committee	Financial analysis and related correspondence
Adam Schlesinger	08/24/11	5.0	Committee	Development of creditor presentation and related calls with management and internal meetings
Ben Jaffe	08/24/11	5.0	Committee	Development of creditor presentation and related calls with management and internal meetings
Jamie O'Connell	08/24/11	0.1	Committee	Call with financial advisor
Adam Schlesinger	08/25/11	9.0	Committee	Development of creditor presentation and related calls with management and internal meetings
Ben Jaffe	08/25/11	9.0	Committee	Development of creditor presentation and related calls with management and internal meetings
Jamie O'Connell	08/25/11	6.5	Committee	Development of creditor presentation and related calls with management and internal meetings
Adam Schlesinger	08/26/11	0.5	Committee	Conference call with management and committee advisors
Adam Schlesinger	08/26/11	0.2	Committee	Follow-up debrief with management
Ben Jaffe	08/26/11	0.5	Committee	Conference call with management and committee advisors
Ben Jaffe	08/26/11	0.2	Committee	Follow-up debrief with management
Jamie O'Connell	08/26/11	0.5	Committee	Preparation for call with committee advisors
Jamie O'Connell	08/26/11	0.5	Committee	Conference call with management and committee advisors
Jamie O'Connell	08/26/11	0.2	Committee	Follow-up debrief with management
Jamie O'Connell	08/26/11	0.2	Committee	Call with management
Jamie O'Connell	08/26/11	0.2	Committee	Follow-up call regarding call with committee advisors
Ben Jaffe	08/29/11	0.5	Committee	Conference call with management
Jamie O'Connell	08/29/11	0.5	Committee	Conference call with management
Jamie O'Connell	08/30/11	0.2	Committee	Call with financial advisor regarding information request
Jamie O'Connell	08/31/11	0.3	Committee	Call with management regarding committee information request
Jamie O'Connell	08/31/11	2.0	Committee	Calls and correspondence regarding committee information requests
		<u>41.5</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011**

Professional	Date	Hours	Category	Explanation
Ben Jaffe	08/03/11	3.5	Corporate Finance	Financial model analysis
Ben Jaffe	08/04/11	2.5	Corporate Finance	Financial model analysis
Adam Schlesinger	08/08/11	1.0	Corporate Finance	Review financial analyses
Adam Schlesinger	08/09/11	0.5	Corporate Finance	Correspondence with counsel regarding financial analysis
Adam Schlesinger	08/11/11	0.5	Corporate Finance	Review financial analyses
Adam Schlesinger	08/12/11	0.5	Corporate Finance	Conference call with management
Jamie O'Connell	08/12/11	0.5	Corporate Finance	Review materials in advance of call with management
Jamie O'Connell	08/12/11	0.5	Corporate Finance	Conference call with management
Adam Schlesinger	08/13/11	0.5	Corporate Finance	Conference call with management
Ben Jaffe	08/13/11	0.5	Corporate Finance	Conference call with management
Jamie O'Connell	08/13/11	0.5	Corporate Finance	Conference call with management
Philip Harrison	08/13/11	0.5	Corporate Finance	Conference call with management
Ben Jaffe	08/15/11	3.0	Corporate Finance	Financial model analysis
Jamie O'Connell	08/15/11	0.5	Corporate Finance	Analysis and correspondence with management
Ben Jaffe	08/16/11	3.0	Corporate Finance	Bankruptcy analyses
Adam Schlesinger	08/17/11	2.0	Corporate Finance	Review bankruptcy analysis
Ben Jaffe	08/17/11	3.0	Corporate Finance	Bankruptcy analyses
Adam Schlesinger	08/23/11	0.5	Corporate Finance	Call with management regarding business matter
Adam Schlesinger	08/23/11	0.2	Corporate Finance	Call with J. O'Connell regarding business matter
Adam Schlesinger	08/23/11	0.3	Corporate Finance	Call with management regarding business matter
Adam Schlesinger	08/23/11	5.0	Corporate Finance	Development of creditor presentation and related calls with management and internal meetings
Ben Jaffe	08/23/11	0.5	Corporate Finance	Call with management regarding business matter
Ben Jaffe	08/23/11	0.3	Corporate Finance	Call with management regarding business matter
Jamie O'Connell	08/23/11	0.5	Corporate Finance	Call with management regarding business matter
Jamie O'Connell	08/23/11	0.2	Corporate Finance	Call with A. Schlesinger regarding business matter
Adam Schlesinger	08/24/11	0.3	Corporate Finance	Internal team meeting regarding financial analysis
Adam Schlesinger	08/24/11	1.0	Corporate Finance	Conference call with management
Adam Schlesinger	08/24/11	0.5	Corporate Finance	Follow-up call with management
Adam Schlesinger	08/24/11	0.3	Corporate Finance	Follow-up meeting with internal team regarding financial analysis
Ben Jaffe	08/24/11	0.3	Corporate Finance	Internal team meeting regarding financial analysis
Ben Jaffe	08/24/11	1.0	Corporate Finance	Conference call with management
Ben Jaffe	08/24/11	0.5	Corporate Finance	Follow-up call with management
Ben Jaffe	08/24/11	0.3	Corporate Finance	Follow-up meeting with internal team regarding financial analysis
Jamie O'Connell	08/24/11	0.5	Corporate Finance	Review financial analysis
Jamie O'Connell	08/24/11	0.3	Corporate Finance	Internal team meeting regarding financial analysis
Jamie O'Connell	08/24/11	1.0	Corporate Finance	Conference call with management
Jamie O'Connell	08/24/11	0.5	Corporate Finance	Follow-up call with management
Jamie O'Connell	08/24/11	0.3	Corporate Finance	Follow-up meeting with internal team regarding financial analysis
Jamie O'Connell	08/24/11	0.5	Corporate Finance	Financial analysis and related correspondence
		<u>37.8</u>		



BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
AUGUST 1, 2011 THROUGH AUGUST 31, 2011

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	08/03/11	1.0	Fee Applications	Draft fee application
Adam Schlesinger	08/04/11	0.2	Fee Applications	Draft fee application
Adam Schlesinger	08/05/11	0.2	Fee Applications	Draft fee application
		<u>1.4</u>		

## Blackstone Advisory Partners L.P.

November 18, 2011

Mr. Fred Festa  
 Chairman, President and Chief Executive Officer  
 W. R. Grace & Co.  
 7500 Grace Drive  
 Columbia, Maryland 21044

Monthly Fee for the period of September 1, 2011 through September 30, 2011:	\$	75,000.00
Less: 20% holdback pursuant to the Court's Administrative Order:		(15,000.00)
Out-of-pocket expenses processed for the period through September 30, 2011: <sup>(1)</sup>		
Meals	150.00	150.00
<b>Total Amount Due</b>	<b>\$</b>	<b>60,150.00</b>

**Please wire transfer funds to:**

JP Morgan Chase  
 One Chase Manhattan Plaza  
 New York, NY 10017  
 ABA# 021 000 021  
 Credit Account: Blackstone Advisory Partners L.P.  
 Account Receivable Dept. 16th Floor  
 Account # 066-287472

**Invoice Number: 62821**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Blackstone Advisory Partners L.P.**  
 345 Park Avenue  
 New York, NY 10154  
 212 583-5000

**W. R. Grace & Co.**  
**Summary of Expenses**  
**Through September 30, 2011**  
**Invoice No. 62821**

	<b>GL Detail Sep-11</b>	<b>Total Expenses</b>
Employee Meals	<u>\$ 150.00</u>	<u>\$ 150.00</u>
<b>Total Expenses</b>	<u><b>\$ 150.00</b></u>	<u><b>\$ 150.00</b></u>
<b>Meals</b>		<u><b>150.00</b></u>
<b>Total Expenses</b>		<u><b>\$ 150.00</b></u>

W. R. Grace & Co.  
 Detail of Expenses Processed  
 Through September 30, 2011  
 Invoice No. 62821

**Employee Meals**

Harrison (weeknight working dinner meal @ Blackstone while working late)	06/27/11	25.00	
Jaffe (weeknight working dinner meal @ Blackstone while working late)	08/01/11	25.00	
Jaffe (weeknight working dinner meal @ Blackstone while working late)	08/02/11	25.00	
Jaffe (weeknight working dinner meal @ Blackstone while working late)	08/15/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	06/22/11	25.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/07/11	25.00	
			<hr/>
<b>Subtotal - Employee Meals</b>			<b>\$ 150.00</b>
			<hr/>
<b>Total Expenses</b>			<b>\$ 150.00</b>
			<hr/>

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Professional	Title	Hours
Jamie O'Connell	Managing Director	10.2
Adam Schlesinger	Associate	15.6
Ben Jaffe	Analyst	75.0
	<b>Total</b>	<u><u>100.8</u></u>

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	09/12/11	0.1	Business Analysis	Call with management regarding new business development
Adam Schlesinger	09/19/11	0.5	Business Analysis	Calls with management regarding business matter
Ben Jaffe	09/19/11	0.5	Business Analysis	Calls with management regarding business matter
Jamie O'Connell	09/19/11	0.5	Business Analysis	Calls with management regarding business matter
		<u>1.6</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Category</b>	<b>Explanation</b>
Jamie O'Connell	09/13/11	0.5	Case Administration	Review and comment on draft motion
Jamie O'Connell	09/13/11	0.7	Case Administration	Conference call with management and counsel regarding draft motion
Jamie O'Connell	09/14/11	0.2	Case Administration	Call with management regarding plan matter
Jamie O'Connell	09/14/11	0.5	Case Administration	Call and correspondence regarding plan matter
		<u>1.9</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Professional	Date	Hours	Category	Explanation
Ben Jaffe	09/01/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/01/11	0.5	Claims Analysis Objection/Resolution	Document review regarding claims
Jamie O'Connell	09/01/11	0.3	Claims Analysis Objection/Resolution	Correspondence regarding claims analysis
Ben Jaffe	09/02/11	7.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/03/11	8.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/04/11	5.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/05/11	0.5	Claims Analysis Objection/Resolution	Claims analysis discussion with B. Jaffe
Ben Jaffe	09/05/11	0.5	Claims Analysis Objection/Resolution	Claims analysis discussion with A. Schlesinger
Ben Jaffe	09/05/11	6.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/06/11	2.0	Claims Analysis Objection/Resolution	Review claims analysis
Ben Jaffe	09/06/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/07/11	2.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/07/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/08/11	0.3	Claims Analysis Objection/Resolution	Claims analysis discussion with B. Jaffe
Adam Schlesinger	09/08/11	1.5	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/08/11	0.3	Claims Analysis Objection/Resolution	Claims analysis discussion with A. Schlesinger
Ben Jaffe	09/08/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/09/11	2.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/11/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/12/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/13/11	0.5	Claims Analysis Objection/Resolution	Call with management and counsel regarding claims
Ben Jaffe	09/13/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/13/11	0.5	Claims Analysis Objection/Resolution	Call with management and counsel regarding claims
Adam Schlesinger	09/14/11	1.5	Claims Analysis Objection/Resolution	Review claims analysis
Ben Jaffe	09/14/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/15/11	0.2	Claims Analysis Objection/Resolution	Internal discussion regarding claims analysis
Ben Jaffe	09/15/11	0.2	Claims Analysis Objection/Resolution	Internal discussion regarding claims analysis
Ben Jaffe	09/15/11	1.0	Claims Analysis Objection/Resolution	Claims analysis
Jamie O'Connell	09/15/11	0.2	Claims Analysis Objection/Resolution	Internal discussion regarding claims analysis
Adam Schlesinger	09/16/11	0.8	Claims Analysis Objection/Resolution	Review draft fee application
Ben Jaffe	09/16/11	0.8	Claims Analysis Objection/Resolution	Review draft fee application
Ben Jaffe	09/19/11	3.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/21/11	0.5	Claims Analysis Objection/Resolution	Call with BMC regarding claims analysis
Ben Jaffe	09/22/11	2.0	Claims Analysis Objection/Resolution	Claims analysis
Ben Jaffe	09/25/11	4.0	Claims Analysis Objection/Resolution	Claims analysis
		<u>79.1</u>		



**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Professional	Date	Hours	Category	Explanation
Ben Jaffe	09/01/11	0.5	Committee	Call with financial and legal advisors
Ben Jaffe	09/01/11	0.5	Committee	Subsequent call with financial and legal advisors
Jamie O'Connell	09/01/11	0.2	Committee	Call with financial advisor regarding committee information request
Jamie O'Connell	09/01/11	0.3	Committee	Correspondence to financial advisors regarding information request
Adam Schlesinger	09/06/11	0.6	Committee	Conference call with financial and legal advisors regarding proposed business matter
Adam Schlesinger	09/06/11	0.3	Committee	Internal team meeting and call with counsel
Ben Jaffe	09/06/11	0.6	Committee	Conference call with financial and legal advisors regarding proposed business matter
Ben Jaffe	09/06/11	0.3	Committee	Internal team meeting and call with counsel
Jamie O'Connell	09/06/11	0.6	Committee	Conference call with financial and legal advisors regarding proposed business matter
Jamie O'Connell	09/06/11	0.3	Committee	Internal team meeting and call with counsel
Jamie O'Connell	09/06/11	0.2	Committee	Call with financial advisor regarding committee information request
Adam Schlesinger	09/09/11	0.5	Committee	Conference call with financial and legal advisors regarding proposed business matter
Adam Schlesinger	09/09/11	0.2	Committee	Follow-up call with management and counsel
Adam Schlesinger	09/09/11	0.1	Committee	Call with financial advisor
Ben Jaffe	09/09/11	0.5	Committee	Conference call with financial and legal advisors regarding proposed business matter
Ben Jaffe	09/09/11	0.2	Committee	Follow-up call with management and counsel
Jamie O'Connell	09/09/11	0.5	Committee	Conference call with financial and legal advisors regarding proposed business matter
Jamie O'Connell	09/09/11	0.2	Committee	Follow-up call with management and counsel
Jamie O'Connell	09/09/11	0.1	Committee	Call with financial advisor
Adam Schlesinger	09/12/11	0.2	Committee	Correspondence with committee advisors
Jamie O'Connell	09/12/11	0.6	Committee	Correspondence to management and financial advisor group regarding business matter
Jamie O'Connell	09/12/11	0.5	Committee	Review of materials and correspondence to financial advisors regarding separate business matter
Adam Schlesinger	09/15/11	0.5	Committee	Conference call with management and advisors regarding business matter
Jamie O'Connell	09/15/11	0.5	Committee	Conference call with management and advisors regarding business matter
		<u>9.0</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	09/01/11	0.2	Corporate Finance	Call with management regarding financial analysis
Jamie O'Connell	09/01/11	0.3	Corporate Finance	Call with management regarding business matter
Jamie O'Connell	09/02/11	0.2	Corporate Finance	Preparation for call with management and counsel
Jamie O'Connell	09/02/11	0.6	Corporate Finance	Call with management and counsel regarding business matter
Adam Schlesinger	09/06/11	0.2	Corporate Finance	Call with management regarding status of various matters
Adam Schlesinger	09/06/11	0.5	Corporate Finance	Internal team meeting and calls regarding business matter
Ben Jaffe	09/06/11	0.2	Corporate Finance	Call with management regarding status of various matters
Ben Jaffe	09/06/11	0.5	Corporate Finance	Internal team meeting and calls regarding business matter
Jamie O'Connell	09/06/11	0.2	Corporate Finance	Call with management regarding status of various matters
Jamie O'Connell	09/06/11	0.5	Corporate Finance	Internal team meeting and calls regarding business matter
Adam Schlesinger	09/07/11	0.5	Corporate Finance	Call with management and counsel regarding business matter
Ben Jaffe	09/07/11	0.5	Corporate Finance	Call with management and counsel regarding business matter
Jamie O'Connell	09/07/11	0.5	Corporate Finance	Call with management and counsel regarding business matter
Jamie O'Connell	09/08/11	0.5	Corporate Finance	Calls with management and review of materials regarding business matter
Ben Jaffe	09/12/11	0.2	Corporate Finance	Call with counsel regarding financial analysis
Adam Schlesinger	09/14/11	0.2	Corporate Finance	Call with counsel regarding financial analysis
Ben Jaffe	09/14/11	0.2	Corporate Finance	Call with counsel regarding financial analysis
Jamie O'Connell	09/14/11	0.2	Corporate Finance	Call with counsel regarding financial analysis
Adam Schlesinger	09/15/11	1.0	Corporate Finance	Call with management and counsel regarding business matter
Ben Jaffe	09/15/11	1.0	Corporate Finance	Call with management and counsel regarding business matter
		<u>8.2</u>		

BLACKSTONE ADVISORY PARTNERS L.P.  
SUMMARY OF HOURS FOR THE PERIOD OF  
SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	09/07/11	1.0	Fee Applications	Draft fee application
		<u>1.0</u>		